aberdeen

Wrap Junior ISA

Change of Registered Contact

Section 1 - Junior ISA holder's details

Title (Mr/Mrs/Miss/Ms)

Full name

Address - Please enter an address in the UK (if address has changed)

House number

Street

City/Town

County

Postcode

Date of Birth (DD/MM/YYYY)

National Insurance Number (if applicable)

Junior ISA holder's Wrap account number

W P

Section 2 - New Registered Contact's details

Please note that we can only change the Registered Contact if the new Registered Contact or a close family member of the Junior has a Wrap account on the Aberdeen Wrap platform.

Title (Mr/Mrs/Miss/Ms/Other e.g Dr/Rev)

Full name

Address - Please enter an address in the UK

House number

Street

City/Town

County

Postcode

Contact number

Section 2 – New Registered Contact's details – continued

New Registered Contact's Wrap account number (if applicable)	W P

Section 3 – Existing Registered Contact's details

Title (Mr/Mrs/Miss/Ms/Other eg Dr/Rev)			
Full name			
Address – Please enter an address in the UK			
House number			
Street			
City/Town			
County		Postcode	
Existing Registered Contact's Wrap account number (if applicable)	W P		

Section 4 – Reason for changing the existing Registered Contact

Please tick the relevant box(es) to indicate one or more of the reasons for changing the existing Registered Contact.

- ☐ The existing Registered Contact has died or become incapacitated (please send us an original or certified copy of the death certificate or evidence of incapacity).
- ☐ The existing Registered Contact could not be contacted within the last 12 months.
- ☐ The new Registered Contact has adopted the Junior (please send us the original or a certified copy of the adoption papers).
- ☐ The new Registered Contact has been appointed as the legal guardian of the Junior (please send us the original or a certified copy of the court order or proof of appointment).
- ☐ To comply with a court order (please send us the original or a certified copy of the court order).
- ☐ The existing Registered Contact consents to the change (this box should only be ticked if none of the other reasons apply).

Section 5 – Privacy policy

For information on how we process your personal data and what your rights are, please see our Wrap Junior ISA terms and conditions or read our privacy policy at **aberdeenplc/personal/privacy**. If you have any questions, you can contact our Data Protection Officer at Aberdeen, 1 George Street, Edinburgh EH2 2LL or email **DPOffice@aberdeenplc.com**.

Section 6 – Declaration

If you are the new Registered Contact, please sign here.

I, the above mentioned new Registered Contact, declare that I:

- wish to apply to become the Registered Contact of the above mentioned Junior;
- I am 16 years of age or over; and
- I have parental responsibility for the above mentioned Junior.

I authorise Aberdeen:

- to hold the subscriptions, Junior ISA investments, interest, dividends and any other rights or proceeds in respect of those investments and cash; and
- to make, on the Junior's behalf, any claims to relief from tax in respect of the Junior ISA

Signed	✗		**Signature(s) required**
Date (DD/MM/YYYY)			

Section 7

If you are the existing Registered Contact and you agree to the change, please sign here.

I, the above mentioned existing Registered Contact, agree that I will no longer act as Registered Contact of the above mentioned Junior from the date Aberdeen has confirmed its acceptance of this application .

Signed	✗		**Signature(s) required**
Date (DD/MM/YYYY)			

Once completed, please return this form to your financial adviser or Aberdeen Client Servicing, Sunderland SR43 4EE.

For more information visit aberdeenadviser.com

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